

## Board and Commission Applicant Information

**Oliver, Julie**

Date of Application Received February 28, 2017

**Applicant Name:** Oliver, Julie

**Mail Address:** 115 Nellie St., Austin, TX, 78704

**Email Address:** [REDACTED]

**Phone Number:** • [REDACTED]  
[REDACTED]

**Ethnicity:** Caucasian

**Gender:** Female

**District:** 9

**City of Austin Resident:** Yes

**Employer:** HCA

**Occupation:** Division Controller

**Disability:**

**Resume:**

**Board or Commission Name and Specific Qualifications:**

- **Central Health Board of Managers**

Qualifications: I have been in healthcare accounting and finance since 2003. I have a law degree, and my specialty was tax-exempt health organizations when I was at my firm, Ernst & Young. I have a passion for accessible healthcare for anyone who needs it, regardless of ability to pay.

## **STATEMENT OF INTENT**

- As a professional in healthcare finance, I understand the importance of stewardship. I have a passion for accessible healthcare for all people, regardless of their ability to pay, and it would be my honor to serve my community as a member of the Board of Managers for Central Health.

## **EDUCATION**

May 1998

**The University of Texas School of Law**, *Doctor of Jurisprudence*

- Passed CPA Exam, November 1996
- Chief Articles Editor, *Texas Review of Law and Politics*

May 1995

**The University of Texas at Arlington**  
BBA in *Accounting, Summa Cum Laude*

## **LICENSES**

Licensed by the State Bar of Texas

## **EXPERIENCE**

October 2003 –  
Present

**HCA/St. David's HealthCare Partnership** - Austin, Texas  
DIVISION CONTROLLER (September 2012 – Present)

- Lead the preparation of Budgets, Forecasts, and Cash Flow Projections for the company
- Oversee the preparation and final review of the company's Financial Statements, including annual, quarterly, and monthly reports to be presented to Corporate Finance, the Board of Directors, and Auditors
- Serve as the lead point of contact for Auditors (both internal and external)
- Work closely with Physician Sales, Operations, Legal Counsel, and other Executives
- Supervise month-end financial statement closing duties, including the review and approval of journal entries and the preparation of accurate and timely financial reports and balance sheet reviews and reconciliations
- Explain variances in the financial statements and communicate to key stakeholders within the Finance team
- Ensure internal controls comply with legislation and best practices, and recommend improvements as necessary
- Liaise between Division Office and Corporate Office in Nashville
- Continue to function as the point person on all matters pertaining to the Partnership formation and history and various legal agreements between the partners

PARTNERSHIP CONTROLLER (February 2008 – September 2012)  
DIRECTOR OF AUDIT AND COMPLIANCE (October 2003 – February 2008)

- Internally led annual external financial audit

- Compiled, organized, and annotated annual financial statements
- Functioned as the point person on all matters pertaining to the Partnership formation and history and various legal agreements between the partners and liaise between tax-exempt and non-tax exempt partners
- Completed month-end financial statement closing duties, including the preparation of accurate and timely financial reports and balance sheet reviews and reconciliations
- Ensured financial data is materially correct
- Reconciled management fee expense allocated to the Partnership
- Assisted with annual budget process
- Filed sales and direct pay tax reports on a monthly basis
- Prepared tax workpapers
- Assisted with cost report workpapers
- Rebuilt financial statements from inception of Partnership through 2005 in order to present financials for audit
- Acquired unqualified opinions for all fiscal years after 2000 as a result of the Partnership financial statement rebuild
- Coordinated all aspects of the financial statement audits
- Ensured legal and financial compliance with all partnership agreements and related legal documents
- Facilitated correction of non-compliance with appropriate parties
- Reviewed all documentation as relates to new investment opportunities

July 2002 –  
October 2003

**Patterson & Davies LLP** - Austin, Texas  
PARTNER

Provided planning, transactional advice, and controversy assistance in the following areas:

- Federal, State, and local taxation and business start-ups
- Government relations (including extensive involvement with the repeal and re-enactment of the Texas Motor Fuels Tax Act)

February 2001 –  
April 2002

**Trellis Partners** – an Austin-based venture capital company  
DIRECTOR OF RESEARCH

- Researched and analyzed all aspects of investments in early-stage technology companies
- Prepared proposals for or against potential investments
- Reviewed all investment term sheets and financing documents

June 1998 –  
January 2001

**Ernst & Young LLP** – Austin, Texas  
TAX CONSULTANT

Provided planning, transactional advice, controversy assistance, and memoranda in the following areas:

- Franchise and sales and use tax studies
- Taxable and tax-free mergers, acquisitions, and dispositions
- Net operating loss and tax attribute planning

- Compensation planning, including the use of stock options
- Incorporations, liquidations, and other shareholder transactions
- Tax-exempt organization issues
- S corporation and LLC planning opportunities

Summer 1997

**Ernst & Young LLP, National Tax Dept.** – Washington, D.C.  
TAX CONSULTANT INTERN